

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**
For the Period Ended 31 Dec 2014
(The figures have not been audited)

	Individual Period 3 Months ended		Cumulative Period 12 Months ended	
	31/12/2014 RM'000	31/12/2013 RM'000	31/12/2014 RM'000	31/12/2013 RM'000
Revenue	22,188	15,603	75,039	61,252
Operating profit	2,311	200	4,961	2,078
Other income	286	593	575	707
Finance Cost	(151)	(205)	(743)	(939)
Profit Before Tax	2,446	588	4,793	1,846
Income Tax	(529)	(371)	(679)	(471)
Profit for the period	1,917	217	4,114	1,375
Earnings per share (sen)				
Basic	1.14	0.25	2.45	0.69
Diluted	1.14	0.25	2.45	0.69
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 31 Dec 2014

(The figures have not been audited)

	As at end of current quarter 31/12/2014 RM'000	Audited As at 31/12/2013 RM'000
PROPERTY, PLANT AND EQUIPMENT	31,499	34,154
Deferred Tax Assets	391	577
CURRENT ASSETS		
Inventories	8,088	7,768
Trade receivables	5,773	4,434
Other receivables, deposits and prepayments	2,181	1,046
Taxation	-	2
Deposits, cash and bank balances	12,827	5,536
	28,869	18,786
CURRENT LIABILITIES		
Trade payables	5,086	5,148
Other payables, deposits and accruals	5,986	5,839
Short term borrowings	5,456	4,653
Term loan	1,038	1,924
Hire purchase creditors	202	166
	17,825	17,730
NET CURRENT ASSETS	11,043	1,056
LONG TERM LIABILITIES		
Long term borrowings	8,637	6,025
Hire purchase creditors	584	484
Deferred taxation	1,713	1,393
	10,934	7,902
	31,999	27,885
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	9,808	5,694
	31,999	27,885
TOTAL SHAREHOLDERS' EQUITY	31,999	27,885
Net Assets per Share of RM0.10 each (RM)	0.19	0.17

Condensed Consolidated Cashflow Statement
For the Period Ended 31 Dec 2014

	12 Months ended 31/12/2014 RM'000	12 Months ended 31/12/2013 RM'000
Profit / (loss) before tax	4,793	1,846
Adjustments for:-		
Non-cash items - Depreciation	2,939	3,174
- Impairment of Fixed Assets	299	889
Operating profit before changes in working capital	<u>8,031</u>	<u>5,909</u>
Net Change in current assets	(2,794)	3,211
Net Change in current liabilities	85	(2,954)
Cash (used in)/generated from operations	<u>5,322</u>	<u>6,166</u>
Taxation	(114)	1
Net cash generated from operating activities	<u>5,208</u>	<u>6,167</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(583)	(1,749)
Net cash (used in)/generated from investing activities	<u>(583)</u>	<u>(1,749)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	136	30
Drawdown / (Repayment) of term loan - Net	1,726	(1,243)
Drawdown / (Repayment) of other bank borrowings	803	(1,028)
Net cash used in financing activities	<u>2,665</u>	<u>(2,242)</u>
Net change in cash and cash equivalents	7,290	2,176
Cash and cash equivalents b/f	5,536	3,360
Cash and cash equivalents c/f	<u>12,827</u>	<u>5,536</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	31/12/2014 RM'000	31/12/2013 RM'000
Deposits, cash and bank balances	12,827	5,536
Bank overdrafts	-	-
	<u>12,827</u>	<u>5,536</u>



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

Consolidated Statement of Changes in Equity For the Period Ended 31 Dec 2014

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
12 Months ended 31/12/2014				
Balance as at 31 Dec 2013	16,782	5,410	5,694	27,886
Movement during the period				
Profit for the year as per Income Statement	-	-	4,114	4,114
Net Movement During the year	-	-	4,114	4,114
Balance as at 31 Dec 2014	16,782	5,410	9,808	31,999

12 Months ended 31/12/2013

Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	1,375	1,375
Net Movement During the year	-	-	1,375	1,375
Balance as at 31 Dec 2013	16,782	5,410	5,694	27,885